

EXTENDED TO FEBRUARY 15, 2023

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Form **990-PF**Department of the Treasury
Internal Revenue Service

For calendar year 2021 or tax year beginning

, and ending

Name of foundation JOY MCCANN FOUNDATION, INC.		A Employer identification number 59-3166283						
Number and street (or P.O. box number if mail is not delivered to street address) 3225 S. MACDILL AVE #129-135	Room/suite	B Telephone number (813) 805-2775						
City or town, state or province, country, and ZIP or foreign postal code TAMPA, FL 33629		C If exemption application is pending, check here <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td>Initial return</td> <td>Initial return of a former public charity</td> </tr> <tr> <td>Final return</td> <td>Amended return</td> </tr> <tr> <td>Address change</td> <td>Name change</td> </tr> </table>		Initial return	Initial return of a former public charity	Final return	Amended return	Address change	Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
Initial return	Initial return of a former public charity							
Final return	Amended return							
Address change	Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 13,444,181.	J Accounting method: <input checked="" type="checkbox"/> Cash Accrual Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	2,084.	2,084.		STATEMENT 1
	4 Dividends and interest from securities	268,111.	266,673.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	685,859.			
	b Gross sales price for all assets on line 6a	2,763,130.			
	7 Capital gain net income (from Part IV, line 2)		685,859.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	956,054.	954,616.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages	122,308.	0.		122,308.
	15 Pension plans, employee benefits	7,485.	0.		7,485.
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	STMT 3	160,606.	160,606.	0.
	17 Interest				
	18 Taxes	STMT 4	33,754.	24,935.	8,819.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 5	26,718.	0.	26,718.
	24 Total operating and administrative expenses. Add lines 13 through 23	350,871.	185,541.		165,330.
	25 Contributions, gifts, grants paid	755,956.			755,956.
26 Total expenses and disbursements. Add lines 24 and 25	1,106,827.	185,541.		921,286.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-150,773.				
b Net investment income (if negative, enter -0-)		769,075.			
c Adjusted net income (if negative, enter -0-)			N/A		

Form 990-PF (2021)

JOY MCCANN FOUNDATION, INC.

59-3166283

Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		3,982.	18,279.	18,279.
	2	Savings and temporary cash investments		350,660.	496,354.	496,354.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		10,766.		
	10a	Investments - U.S. and state government obligations STMT 6		505,185.	584,238.	599,076.
	b	Investments - corporate stock STMT 7		6,259,725.	5,765,880.	8,834,825.
	c	Investments - corporate bonds STMT 8		3,098,063.	3,212,857.	3,249,635.
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 9		246,012.	246,012.	246,012.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		10,474,393.	10,323,620.	13,444,181.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds ...		10,474,393.	10,323,620.	
	29	Total net assets or fund balances		10,474,393.	10,323,620.	
30	Total liabilities and net assets/fund balances		10,474,393.	10,323,620.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	10,474,393.
2	Enter amount from Part I, line 27a	2	-150,773.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,323,620.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	10,323,620.

Form 990-PF (2021)

Form 990-PF (2021)

JOY MCCANN FOUNDATION, INC.

59-3166283

Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH 02062		01/01/21	12/31/21
b MERRILL LYNCH 02062		01/01/13	12/31/21
c MERRILL LYNCH 02062		12/31/21	12/31/21
d CAPITAL GAINS DIVIDENDS			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 179,080.		176,455.	2,625.
b 2,583,980.		1,900,816.	683,164.
c 21.			21.
d 49.			49.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,625.
b			683,164.
c			21.
d			49.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	685,859.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	10,690.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) _____			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	10,690.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,690.
6 Credits/Payments:			
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a	5,960.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	8,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	13,960.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	33.	
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,237.	
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> 3,237. Refunded <input type="checkbox"/>	11	0.	

Form 990-PF (2021)

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0.</u> (2) On foundation managers. ▶ \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ <u>WWW.MCCANNFOUNDATION.ORG</u>		
14 The books are in care of ▶ <u>SCOTT D. LYNCH</u> Telephone no. ▶ <u>(813) 805-2775</u> Located at ▶ <u>3225 S. MACDILL AVE #129-135, TAMPA, FL</u> ZIP+4 ▶ <u>33629</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ 15 N/A		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Form **990-PF** (2021)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

1a(1) Yes No X

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2) Yes No X

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3) Yes No X

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4) Yes No X

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

1a(5) Yes No X

1a(6) Yes No X

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

N/A

1b Yes No

c Organizations relying on a current notice regarding disaster assistance, check here

N/A

d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?

1d Yes No X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?

2a Yes No X

If "Yes," list the years: , , ,

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

2b Yes No

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

, , ,

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

3a Yes No X

b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)

N/A

3b Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a Yes No X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

4b Yes No X

Form 990-PF (2021)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

	Yes	No
5a(1)		X
5a(2)		X
5a(3)		X
5a(4)		X
5a(5)		X

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b		
----	--	--

c Organizations relying on a current notice regarding disaster assistance, check here

N/A

5d		
----	--	--

d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

5d		
----	--	--

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a		X
----	--	---

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b		X
----	--	---

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a		X
----	--	---

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b		
----	--	--

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

8		X
---	--	---

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER L. CHAPMAN 3225 S. MACDILL AVE #129-135 TAMPA, FL 33629	CHAIRMAN/DIRECTOR 10.00	0.	0.	0.
SCOTT D. LYNCH 3225 S. MACDILL AVE #129-135 TAMPA, FL 33629	DIRECTOR 2.00	0.	0.	0.
TANIA HILBORN 3225 S. MACDILL AVE #129-135 TAMPA, FL 33629	DIRECTOR 3.00	0.	0.	0.
LEIGH STANDLEY 3225 S. MACDILL AVE #129-135 TAMPA, FL 33629	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LYNN M. COLLINGSWORTH - 3225 S. MACDILL AVE #129-135, TAMPA, FL	PROGRAM OFFICER 40.00	122,308.	21,230.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2021)

Part VII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part VIII-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B

Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,401,591.
b	Average of monthly cash balances	1b	911,151.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	13,312,742.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,312,742.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	199,691.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	13,113,051.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	655,653.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	655,653.
2a	Tax on investment income for 2021 from Part V, line 5	2a	10,690.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	10,690.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	644,963.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	644,963.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	644,963.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	921,286.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	921,286.

Form 990-PF (2021)

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				644,963.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016 387,942.				
b From 2017 343,943.				
c From 2018 319,746.				
d From 2019 287,545.				
e From 2020 337,177.				
f Total of lines 3a through e	1,676,353.			
4 Qualifying distributions for 2021 from Part XI, line 4: ► \$ 921,286.				
a Applied to 2020, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				644,963.
e Remaining amount distributed out of corpus	276,323.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,952,676.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	387,942.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	1,564,734.			
10 Analysis of line 9:				
a Excess from 2017 ... 343,943.				
b Excess from 2018 ... 319,746.				
c Excess from 2019 ... 287,545.				
d Excess from 2020 ... 337,177.				
e Excess from 2021 ... 276,323.				

Form 990-PF (2021)

JOY MCCANN FOUNDATION, INC.

59-3166283

Page 10

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2021	(b) 2020	(c) 2019	(d) 2018	

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI, line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2021)

JOY MCCANN FOUNDATION, INC.

59-3166283

Page 11

Part XIV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ADVENT HEALTH TAMPA FOUNDATION FKA FLORIDA HOSPITAL TAMPA 14055 RIVEREDGE DR., SUITE 250 TAMPA, FL 33637		PC	ANNUAL OPERATING FUND	13,400.
AMERICAN CANCER SOCIETY 3709 WEST JETTON AVENUE TAMPA, FL 33629		PC	SUPPORT RELAUNCH OF FLORIDA'S ROAD TO RECOVERY PROGRAM	15,000.
AMERICAN CANCER SOCIETY 3709 WEST JETTON AVENUE TAMPA, FL 33629		PC	ANNUAL OPERATING FUND	13,400.
ASOLO REPERTORY THEATRE 5555 NORTH TAMIAMI TRAIL SARASOTA, FL 34243		PC	SUPPORT THEATRE'S EDUCATION AND ENGAGEMENT PROGRAM	10,000.
ASOLO REPERTORY THEATRE 5555 NORTH TAMIAMI TRAIL SARASOTA, FL 34243		PC	ANNUAL OPERATING FUND	13,400.
Total SEE CONTINUATION SHEET(S) ▶ 3a				755,956.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Form 990-PF (2021)

JOY MCCANN FOUNDATION, INC.

59-3166283

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIRMINGHAM-SOUTHERN COLLEGE 900 ARKADELPHIA ROAD, BOX 549003 BIRMINGHAM, AL 35254		PC	ANNUAL OPERATING FUND	13,400.
BOY SCOUTS OF AMERICA GREATER TAMPA BAY COUNCIL 13228 NORTH CENTRAL AVE. TAMPA, FL 33612		PC	ANNUAL OPERATING FUND	13,400.
BOYS & GIRLS CLUB OF SARASOTA 3130 FRUITVILLE ROAD SARASOTA, FL 34237		PC	ANNUAL OPERATING FUND	13,400.
BOYS & GIRLS CLUB OF TAMPA BAY STEINBRENNER CENTER 1307 N. MACDILL AVE. TAMPA, FL 33607		PC	ANNUAL OPERATING FUND	13,400.
BOYS & GIRLS CLUB OF TAMPA BAY STEINBRENNER CENTER 1307 N. MACDILL AVE. TAMPA, FL 33607		PC	SUPPORT BE A STAR BULLYING PREVENTION PROGARM	15,000.
BOYS & GIRLS CLUB OF TAMPA BAY STEINBRENNER CENTER 1307 N. MACDILL AVE. TAMPA, FL 33607		PC	HOLIDAY GIFT	10,000.
CHI-CHI RODRIGUEZ YOUTH FOUNDATION 3030 N. MCMULLEN BOOTH ROAD CLEARWATER, FL 33761		PC	ANNUAL OPERATING FUND	13,400.
CHILDREN'S HOME NETWORK 10909 MEMORIAL HIGHWAY TAMPA, FL 33615		PC	ANNUAL OPERATING FUND	13,400.
CHILDREN'S HOME NETWORK 10909 MEMORIAL HIGHWAY TAMPA, FL 33615		PC	COVID-19 E-LEARNING CURRICULUM	15,000.
CHILDREN'S HOME NETWORK 10909 MEMORIAL HIGHWAY TAMPA, FL 33615		PC	HOLIDAY GIFT	3,000.
Total from continuation sheets				690,756.

JOY MCCANN FOUNDATION, INC.

59-3166283

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FLAGLER COLLEGE 74 KING STREET ST. AUGUSTINE, FL 32084		PC	ANNUAL OPERATING FUND	13,400.
FLORIDA ORCHESTRA 244 SECOND AVENUE NORTH, SUITE 420 ST. PETERSBURG, FL 33701		PC	ANNUAL OPERATING FUND	13,400.
GIRLS INC. OF SARASOTA COUNTY 201 SOUTH TUTTLE AVENUE SARASOTA, FL 34237		PC	ANNUAL OPERATING FUND	13,400.
JACKSONVILLE UNIVERSITY 2800 UNIVERSITY BLVD. N. JACKSONVILLE, FL 32233		PC	ANNUAL OPERATING FUND	13,400.
LOUISIANA STATE UNIVERSITY HEALTH SCIENCES CENTER FOUNDATION 2000 TULANE AVE, 4TH FLOOR NEW ORLEANS, LA 70112		PC	ANNUAL OPERATING FUND	13,400.
MACDONALD TRAINING CENTER 5420 W. CYPRESS ST. TAMPA, FL 33607-1706		PC	SUPPORT BEHAVIOR ANALYST/TEACHER TO HELP NEURODIVERGENT CLIENTS RECOVER FROM COVID-19 PANDEMIC	15,000.
MACDONALD TRAINING CENTER 5420 W. CYPRESS ST. TAMPA, FL 33607-1706		PC	ANNUAL OPERATING FUND	13,400.
MACDONALD TRAINING CENTER 5420 W. CYPRESS ST. TAMPA, FL 33607-1706		PC	HOLIDAY GIFT	4,000.
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA ST., SUITE 540 BOSTON, MA 02114		PC	ANNUAL OPERATING FUND	13,400.
MOFFITT CANCER CENTER & RESEARCH INSTITUTE 12902 MAGNOLIA DRIVE TAMPA, FL 33612-9416		PC	ANNUAL OPERATING FUND	13,400.
Total from continuation sheets				

JOY MCCANN FOUNDATION, INC.

59-3166283

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RAMPANT LION FOUNDATION ATTN: MIKE HILTS 6921 JACKSON RD., SUITE 400 ANN ARBOR, MI 48103		PC	ANNUAL OPERATING FUND	13,400.
RINGLING MUSEUM 5401 BAY SHORE ROAD SARASOTA, FL 34243		PC	ANNUAL OPERATING FUND	13,400.
SAFE CHILDREN'S COALITION FKA YMCA OF SARASOTA 1500 INDEPENDENCE BLVD, SUITE 210 SARASOTA, FL 34234		PC	ANNUAL OPERATING FUND	13,400.
SAINT LEO UNIVERSITY PO BOX 6665 SAINT LEO, FL 33574-6665		PC	ANNUAL OPERATING FUND	13,400.
SALVATION ARMY 1603 N. FLORIDA AVENUE, PO BOX 2839 TAMPA, FL 33601		PC	HOLIDAY GIFT	3,000.
SALVATION ARMY 1603 N. FLORIDA AVENUE, PO BOX 2839 TAMPA, FL 33601		PC	ANNUAL OPERATING FUND	13,400.
SARASOTA OPERA 61 N. PINEAPPLE AVE. SARASOTA, FL 34236		PC	ANNUAL OPERATING FUND	13,400.
ST. ANDREW'S EPISCOPAL CHURCH 509 E. TWIGGS STREET TAMPA, FL 33602-3916		PC	ANNUAL OPERATING FUND	13,400.
ST. JOSEPH'S HOSPITAL FOUNDATION 2700 W. DR. MARTIN LUTHER KING JR. BLVD., SUITE 310 TAMPA, FL 33607		PC	ANNUAL OPERATING FUND	13,400.
STETSON UNIVERSITY COLLEGE OF LAW 1401 61ST STREET S GULFPORT, FL 33707		PC	ANNUAL OPERATING FUND	13,400.
Total from continuation sheets				

JOY MCCANN FOUNDATION, INC.

59-3166283

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STRAZ CENTER FOR THE PERFORMING ARTS 1010 NORTH W.C. MACINNES PL. TAMPA, FL 33602-3720		PC	SUSTAIN OUTDOOR PROGRAMS WITH OUTDOOR THEATRE ON RIVERWALK STAGE	15,000.
STRAZ CENTER FOR THE PERFORMING ARTS 1010 NORTH W.C. MACINNES PL. TAMPA, FL 33602-3720		PC	ANNUAL OPERATING FUND	13,400.
TAMPA CROSSROADS 5109 N. NEBRASKA AVE. TAMPA, FL 33603		PC	HOLIDAY GIFT	4,000.
TAMPA CROSSROADS 5109 N. NEBRASKA AVE. TAMPA, FL 33603		PC	ANNUAL OPERATING FUND	13,400.
TAMPA CROSSROADS 5109 N. NEBRASKA AVE. TAMPA, FL 33603		PC	FUND BATHROOM RENOVATIONS IN ROSE MANOR TREATMENT HOUSE	15,000.
TAMPA GENERAL HOSPITAL FOUNDATION PO BOX 1289 TAMPA, FL 33601		PC	ANNUAL OPERATING FUND	13,400.
TAMPA MUSEUM OF ART-CORNELIA CORBETT CENTER 120 WEST GASPARILLA PLAZA TAMPA, FL 33602		PC	ANNUAL OPERATING FUND	13,400.
UNITED WAY SUNCOAST 5201 W. KENNEDY BLVD., SUITE 600 TAMPA, FL 33609		PC	HOLIDAY GIFT	4,000.
UNITED WAY SUNCOAST 5201 W. KENNEDY BLVD., SUITE 600 TAMPA, FL 33609		PC	FUND COHORT FOR WORKFORCE DEVELOPMENT CNA TRAINING	30,000.
UNITED WAY SUNCOAST 5201 W. KENNEDY BLVD., SUITE 600 TAMPA, FL 33609		PC	ANNUAL OPERATING FUND	13,400.
Total from continuation sheets				

JOY MCCANN FOUNDATION, INC.

59-3166283

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF FLORIDA UF FOUNDATION 1938 W. UNIVERSITY AVE. GAINESVILLE, FL 32603-1735		PC	SUPPORT UF DEPARTMENT OF GEOLOGICAL SCIENCES RESEARCH OF RED-TIDE	13,556.
UNIVERSITY OF FLORIDA UF FOUNDATION 1938 W. UNIVERSITY AVE. GAINESVILLE, FL 32603-1735		PC	ANNUAL OPERATING FUND	13,400.
UNIVERSITY OF SOUTH FLORIDA-SAM & MARTHA GIBBONS ALUMNI CENTER 4202 EAST FOWLER AVENUE TAMPA, FL 33620-6200		PC	SUPPORT THE USF PEARLS PROGRAM	25,000.
UNIVERSITY OF SOUTH FLORIDA-SAM & MARTHA GIBBONS ALUMNI CENTER 4202 EAST FOWLER AVENUE TAMPA, FL 33620-6200		PC	HOLIDAY GIFT	2,000.
UNIVERSITY OF SOUTH FLORIDA-SAM & MARTHA GIBBONS ALUMNI CENTER 4202 EAST FOWLER AVENUE TAMPA, FL 33620-6200		PC	ANNUAL OPERATING FUND	13,400.
UNIVERSITY OF TAMPA 401 W. KENNEDY BLVD. TAMPA, FL 33606		PC	ANNUAL OPERATING FUND	13,400.
WEDU 1300 NORTH BLVD. TAMPA, FL 33607-5645		PC	SUPPORT DIGITAL SEGMENTS FOCUSED ON HYPER-LOCAL STORYTELLING	15,000.
WEDU 1300 NORTH BLVD. TAMPA, FL 33607-5645		PC	ANNUAL OPERATING FUND	13,400.
YMCA OF TAMPA BAY 110 E. OAK AVENUE TAMPA, FL 33602		PC	PURCHASE NEW REFRIGERATED VEGGIE VAN	60,000.
YMCA OF TAMPA BAY 110 E. OAK AVENUE TAMPA, FL 33602		PC	ANNUAL OPERATING FUND	13,400.
Total from continuation sheets				

Form **2220**
Department of the Treasury
Internal Revenue Service

Underpayment of Estimated Tax by Corporations

OMB No. 1545-0123

▶ Attach to the corporation's tax return.

FORM 990-PF

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

2021

Name JOY MCCANN FOUNDATION, INC.	Employer identification number 59-3166283
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	10,690.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	10,690.
4 Enter the tax shown on the corporation's 2020 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	5,959.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	5,959.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/21	06/15/21	09/15/21	12/15/21
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	1,490.	1,490.	1,489.	1,490.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	1,451.			4,509.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13				4,509.
14 Add amounts on lines 16 and 17 of the preceding column	14		39.	1,529.	3,018.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	1,451.	0.	0.	1,491.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		39.	1,529.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	39.	1,490.	1,489.	
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2021)

FORM 990-PF

Form 2220 (2021)

JOY MCCANN FOUNDATION, INC.**59-3166283**Page **2****Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2021 and before 7/1/2021	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$...	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2021 and before 10/1/2021 ...	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$...	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2021 and before 1/1/2022	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$...	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2021 and before 4/1/2022 ...	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$...	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2022 and before 7/1/2022	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2022 and before 10/1/2022 ...	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2022 and before 1/1/2023	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2022 and before 3/16/2023 ...	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			
		\$		33.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Form 2220 (2021)

FORM 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET

Name(s) JOY MCCANN FOUNDATION, INC.					Identifying Number 59-3166283
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/21	1,490.	1,490.			
05/15/21	-1,451.	39.	31	.000082192	
06/15/21	1,490.	1,529.	92	.000082192	12.
09/15/21	1,489.	3,018.	86	.000082192	21.
12/10/21	-4,509.	-1,491.			
12/15/21	1,490.	-1.			
03/31/22	0.	-1.	45	.000109589	
Penalty Due (Sum of Column F).					33.

* Date of estimated tax payment, withholding
credit date or installment due date.

JOY MCCANN FOUNDATION, INC.

59-3166283

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
VALLEY	2,084.	2,084.	
TOTAL TO PART I, LINE 3	2,084.	2,084.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AMORTIZATION/ACCRE TION ADJ	5,752.	0.	5,752.	5,752.	
MERRILL LYNCH 02062	187,395.	0.	187,395.	187,395.	
MERRILL LYNCH 02062	49.	49.	0.	0.	
MERRILL LYNCH 02062	1,438.	0.	1,438.	0.	
MERRILL LYNCH 02062	68,193.	0.	68,193.	68,193.	
MERRILL LYNCH 02062	4,747.	0.	4,747.	4,747.	
MERRILL LYNCH 02062	586.	0.	586.	586.	
TO PART I, LINE 4	268,160.	49.	268,111.	266,673.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MERRILL LYNCH MANAGEMENT FEES	160,606.	160,606.		0.
TO FORM 990-PF, PG 1, LN 16C	160,606.	160,606.		0.

JOY MCCANN FOUNDATION, INC.

59-3166283

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	8,819.	0.		8,819.
FOREIGN TAXES	2,160.	2,160.		0.
INCOME TAX	22,775.	22,775.		0.
TO FORM 990-PF, PG 1, LN 18	33,754.	24,935.		8,819.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	5,745.	0.		5,745.
INSURANCE	16,422.	0.		16,422.
MISCELLANEOUS	2,233.	0.		2,233.
TELEPHONE	560.	0.		560.
WEBSITE	1,758.	0.		1,758.
TO FORM 990-PF, PG 1, LN 23	26,718.	0.		26,718.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US AND STATE GOVERNMENT OBLIGATIONS	X		584,238.	599,076.
TOTAL U.S. GOVERNMENT OBLIGATIONS			584,238.	599,076.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			584,238.	599,076.

JOY MCCANN FOUNDATION, INC.59-3166283FORM 990-PFCORPORATE STOCKSTATEMENT 7

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
STOCKS INCL UNSETTLED PURCHASES	5,765,880.	8,834,825.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,765,880.	8,834,825.

FORM 990-PFCORPORATE BONDSSTATEMENT 8

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
CORPORATE BONDS	3,212,857.	3,249,635.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,212,857.	3,249,635.

FORM 990-PFOTHER INVESTMENTSSTATEMENT 9

<u>DESCRIPTION</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
A/R SPLIT DOLLAR LIFE CONTRACT	COST	246,012.	246,012.
TOTAL TO FORM 990-PF, PART II, LINE 13		246,012.	246,012.

JOY MCCANN FOUNDATION, INC.

59-3166283

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XIV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LYNN M. COLLINGSWORTH, EXECUTIVE DIRECTOR
3225 S. MACDILL AVE #129-135
TAMPA, FL 33629

TELEPHONE NUMBER

813-805-2775

EMAIL ADDRESS

LYNN@MCCANNFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONS

SEE ATTACHMENT 1

ANY SUBMISSION DEADLINES

SEE ATTACHMENT 1

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHMENT 1

Electronic Filing PDF Attachment



Building Community Grant Guidelines

The Joy McCann Foundation partners with designated organizations to build up the communities in which they serve. Grant proposals are accepted by invitation only.

Purpose

The Building Community Grants Program is designed to assist designated organizations in developing and delivering programs or services that are at the forefront of their fields in meeting the needs of the communities in which they serve. Designated organizations are those that were chosen by Hugh F. Culverhouse, Sr. before his death as those charities he wished to be benefactors of his foundation. Please see the Eligible Organizations page on the foundation's website at www.mccannfoundation.org for a complete listing of eligible organizations.

What We Fund

- Programs for which traditional funding may be difficult to obtain (ie, new projects, pilot programs)
- Projects that allow organizations to operate in a more environmentally sustainable manner
- Advancements, technical and otherwise, that allow an organization to provide services on the forefront of their field and become a source of expertise to others
- Multi-partner collaborations
- Programs that encourage individual and community health
- Areas of greatest recipient organization priority
- Programs or projects promoting scientific solutions to community issues

What We Do NOT Fund

- General operating support for ongoing activities
- Special Events
- Loans or debt retirement
- Capital Construction
- Endowments
- Annual appeals, federated campaigns, general fund drives or sponsorships
- Projects or organizations whose policies or practices discriminate on the basis of ethnic origin, gender, race, religion, or sexual orientation

Eligibility

Only Designated Organizations may apply for grant support. These are organizations that were chosen and listed by Hugh F. Culverhouse, Sr. preceding his death as those he wished to be potential benefactors of his foundation. The complete listing of eligible organizations can be found below and by visiting the Eligible Organizations page on the foundation's website at www.McCannFoundation.org.

Eligible Organizations

<i>American Cancer Society, Florida Division</i>	<i>John and Mable Ringling Museum of Art</i>
<i>Asolo Theatre Company</i>	<i>Salvation Army, Tampa/Hillsborough Area</i>
<i>Birmingham-Southern College</i>	<i>Sarasota Opera Association, Inc</i>
<i>Boy Scouts of America, Gulf Ridge Council</i>	<i>St. Andrew's Episcopal Church, Tampa</i>
<i>Boys & Girls Clubs of Tampa Bay</i>	<i>St. Joseph's Hospital, Tampa</i>
<i>Boys & Girls Clubs of Sarasota County</i>	<i>Saint Leo University</i>
<i>Chi Chi Rodriguez Youth Foundation</i>	<i>Stetson University College of Law</i>
<i>The Children's Home</i>	<i>Straz Center for the Performing Arts</i>
<i>Flagler College</i>	<i>Tampa Crossroads</i>
<i>Florida Hospital</i>	<i>Tampa General Hospital</i>
<i>Florida Orchestra</i>	<i>Tampa Museum of Art</i>
<i>Girls, Inc. of Sarasota County</i>	<i>United Way of Tampa Bay</i>
<i>Jacksonville University</i>	<i>University of Florida</i>
<i>LSU School of Medicine</i>	<i>University of South Florida</i>
<i>MacDonald Training Center</i>	<i>University of Tampa</i>
<i>Massachusetts General Hospital</i>	<i>WEDU Public Broadcasting</i>
<i>Moffitt Cancer Center & Research Institute</i>	<i>YMCA, Sarasota</i>
<i>Rampant Lion Foundation</i>	<i>YMCA, Tampa Metropolitan Area</i>

Funding and Frequency

The Building Community Grants Program operates on a semi-annual giving cycle; each designated organization can apply during either or both cycles, but may receive an award only once a year. I.e., any organization that receives grant funding during the Spring cycle is ineligible to apply during the same calendar year Fall cycle.

Responsive grants may be requested for amounts from \$10,000 to \$15,000.

Semi-Annual Grant Cycle	Letters of Inquiry Due	Invitations to submit full proposals and initial declinations sent	Full Proposals Due	Notice of Grant Awards or Declinations Sent
Spring Grants	March 1 st	March 15 th	April 15 th	May 15 th
Fall Grants	September 1 st	September 15 th	October 15 th	November 15 th

Applying for Funding

Step 1: Submit Letter of Inquiry

The first step in applying to the foundation is a short letter of inquiry (“LOI”) in PDF format, submitted as an attachment using the LOI Submission Form on the foundation’s website at www.mccannfoundation.org. LOI’s should be no longer than two pages, and should minimally address the following:

- Grant request title
- A brief statement of the issues to be addressed and the organization’s involvement with these issues
- A brief summary of the activities for which you are requesting support, including objectives along with anticipated outcomes and implications
- Approximate start date and duration schedule that the funding will cover
- The total amount of funding needed, the amount requested, and information about other sources of support
- **Contact information including telephone and email for questions regarding the LOI**

The foundation prefers to receive LOI’s via its online grant process, although paper copies will also be accepted. We aim to acknowledge the receipt of all letters of inquiry. If you do not receive a response to your LOI within two weeks after submission, please contact the Foundation.

All letters of inquiry are first reviewed to determine if they fall within the foundation’s grant guidelines. Those that do not are immediately declined. Letters that are within the guidelines are then reviewed to determine the following:

- Priority of the proposed activities within the foundation’s goals
- Impact of the projected results of the activities
- Competing needs of other applicants

If, based on the letter of inquiry, the project appears to match the foundation’s funding criteria and priorities, the applicant may be invited to submit a full proposal. Applicants that are not invited will also be notified. **An applicant should not submit a formal grant proposal until an invitation to do so is received.**

We receive many more grant proposals than we can fund. The invitation to submit a formal grant proposal does not mean that funding will be approved.

Step 2: Submit Full Proposal if Invited

The following guidelines apply only to full grant applications requested by the foundation after submission of a letter of inquiry. Please do NOT submit a full application without first contacting the foundation.

The Foundation appreciates clarity and brevity in applications. We will actively work with applicants to reduce the amount of burden to staff time in drafting grant proposals. We understand that with small grant amounts, grant funds are often pooled with resources from other funders. If proposals are being submitted to other funding sources, we welcome grantees to share proposals with us in any format. If we need additional information, we will ask.

Applications should include:

Proposal cover sheet (containing only the following)

- Name of the organization
- Program/Project Title
- Title, address, e-mail and phone number of the organization's contact person for the proposal
- Date of submission

Supporting Letter(s)

Each proposal *must* be accompanied by a letter of endorsement signed by the organization's executive director or chair of the organization's governing board; this letter should confirm executive support for the request and give the management's view of the main contribution the requested funds will provide to the organization's mission.

Organizational Review and Update

The Joy McCann Foundation funds only a limited group of partner organizations with whom we have a long-standing history. Grant applicants need not provide a lengthy organization description but should provide an update to highlight any pertinent changes, accomplishments, setbacks or strategic shifts to their work. Organizational facts of particular interest to the grant request should also be highlighted in this section.

Narrative

- Description of the proposed program/project, short- and long- term goals and an explanation of how the program/project furthers the organization's mission
- Description of the people the proposed program/project serves
- Outline of the evaluation process to be used in measuring the program's/project's effectiveness
- Description of staff committed to the program/project and their percentage of effort
- If the program/project will extend beyond the period for which funding is requested, include an explanation of the organization's strategy for continued funding.

Financial Information

- One-year budget for the proposed program/project
- Budget description (short narrative explanation of pertinent budget items)
- If requesting partial funding for a program with an overall budget over \$15,000, include a full budget with an explanation of which components the grant would support.
- Title and contact information for the staff person who will be responsible for financial management of the program/project

Submission Process

ONLY INVITED PROPOSALS WILL BE REVIEWED. The original application packet should be sent to the address below. Electronically submitted applications will be accepted. If submitting electronically, please notify foundation staff to confirm receipt.

Applicants will receive acknowledgement of their submission via email.

Notification of Awards

Applicants will be notified by email or standard mail of the Foundation's funding decisions. Organizations receiving grants will be required to sign a grant agreement letter outlining the terms of the grant before grant funds are disbursed. All eligible organizations will receive notification of approved grants.

Reporting

All grant recipients are required to submit a final grant report within 30 days of the close of the grant. The reporting schedule for each grant will be set out in the grant agreement letter.

Final Reporting: The final report should be from one to three pages and should include progress made towards the goals stated in the proposal, an explanation of achieved program/project outcomes and a closing financial report. Alternatively, if a similarly purposed report is produced for another funder, organizations may submit in any format a copy of the already produced report.

Financial reporting will be done in compliance with all applicable federal grants management guidelines. Grantees must be able to demonstrate the capacity to administer grants and are expected to be able to provide financial accounts of expenditures to assure that funds are used for their intended purposes.

The Joy McCann Foundation views required grant reporting as serving dual purposes:

1. To encourage grant recipients to reflect on the success of their program/project and to undertake self-assessment in a manner most useful to their organizational growth.
2. To allow the Foundation to examine grant outcomes to guide continued strategic grantmaking and to assure due diligence regarding the use of grant funds.

Submissions & Inquiries

Submissions and questions should be addressed to:

Lynn Collingsworth, MPH, MBA
Executive Director
Joy McCann Foundation
3225 S. MacDill Ave., #129-135
Tampa, FL 33629
(813) 805-2775

Inquiries can be sent to Lynn@McCannFoundation.org

